



Theresa M. Mehringer Biography

Theresa M. Mehringer is a shareholder of Burns, Figa & Will, P.C., in Greenwood Village, Colorado. Ms. Mehringer practices in the areas of corporate finance, securities and business transactions. Ms. Mehringer focuses on capital raising transactions, mergers and acquisitions, securities compliance for both public and private companies, and general corporate and tax matters that arise in connection with complex business transactions. She enjoys working with both public and private companies to help them achieve their business objectives and to execute their business plans.

Focus

Securities and corporate finance
Business law
Mergers and acquisitions
Tax planning
Venture capital financing
Emerging companies

Education

University of Denver, LL.M. (Taxation), 1993
University of Denver, J.D., 1991
University of Colorado, B.S. (Business), 1988

Curriculum Vitae

Experience/Significant Transactions

Ms. Mehringer's practice is a mix of sophisticated corporate finance transactions, where she provides both high level securities and tax expertise. She has represented numerous public and private companies in financings and mergers/acquisitions. Following are a few of the more significant transactions in which she has been engaged during the past five years:

- \$2.5 million equity financing (restaurant, private – 2011)
- \$1.0 million equity financing (biotech, private – 2011)
- \$95.0 million debt facility (telecom, private – 2011)
- \$15.0 million part cash/part share acquisition of two affiliated private companies (telecom, private – 2011)
- \$5.0 million equity financing (mining, public – 2011)
- \$2.0 million convertible debt financing (real estate/data services, private – 2011)
- \$4.2 million cash acquisition of private company (telecom, private – 2011)
- \$18.0 million cash acquisition of private company by public company (technology, private – 2011)
- \$1.5 million equity financing (biotech, private – 2010)
- \$13.0 million part cash, part share acquisition of private company by private company (telecom, private – 2010)
- \$47.5 million debt facility with concurrent \$12.8 million equity financing, debt restructuring, and creation of holding company (telecom, private - 2010)
- \$4.8 million acquisition of public company by private company (services, public – 2010)
- \$60.0 million share acquisition of public company by public company, and related \$16.0 unit offering, with cross border (Cdn.) securities and tax compliance issues (mining, public – 2010)
- \$6.5 million share acquisition of private company by public company (telecom, private – 2009)
- \$5.6 million equity financing (telecom, private – 2009)
- \$6.0 million equity venture financing (technology, private 2009)
- \$23.5 million share acquisition of private company by private company (sporting goods, private – 2009)
- \$4.0 million debt financing for equipment and growth capital (telecom, private – 2008)
- \$70.0 million cash acquisition of private company by private company (sporting goods, private – 2008)

- \$14.0 million equity financing and concurrent \$17.5 million debt facility (telecom, private – 2008)
- \$63.25 million unit offering concurrent with Cdn. \$16.0 million flow through share offering (mining, public – 2007)
- \$18.24 million share offering (biotech, public – 2007)
- \$38.225 million share offering concurrent with Cdn. \$30.0 million flow through share offering (mining, public – 2007)
- \$14.8 million equity offering (mining, public – 2006)
- \$291.0 million share acquisition of minority interest in Cdn. Subsidiary, with cross border securities and tax issues (mining, public – 2006)
- \$34.0 million flow through share offering (mining, public – 2006)

Speeches and Publications

- Speech, “Private Placements, The Internet and Securities Law for the General Practitioner,” presented at a continuing education conference (September 22, 2006).
- Author, “New Corporate Governance Requirements Under Sarbanes-Oxley and the Stock Exchanges,” *The Colorado Lawyer*, Vol. 32 No. 1 (January 2003).
- Speech, “Sarbanes-Oxley and the SEC’s Proposed Rules Regarding Standards of Professional Conduct for Attorneys Dealing with Public Company Clients,” presented to The Law Club (November 18, 2002).
- Speech, “Business Formation and Expansion Basics,” addressing topics of importance for a small company anticipating outside financing, delivered to The Law Club (March 18, 2002).
- Speech, “The Use of Buy-Sell Agreements in Retaining Control of a Business,” delivered to the American Society of Women Accountants (June 20, 1995).

Professional and Civic Activities

- Executive Committee, Burns Figa & Will, P.C., (2005 – present)
- American Bar Association, Business and Tax Sections
- Colorado Bar Association, Business and Tax Sections
- Colorado Women’s Bar Association
- Denver and Arapahoe Bar Associations
- Southeast Business Partnership, member (2003-2009)
- Arapahoe Library Friends Foundation, Inc. Board of Directors (2000-2008)
- The Law Club: President (2001-2002), Vice President (2000-2001), Secretary (1999-2000), Treasurer (1998-1999)
- Volunteer basketball coach for girls ages 5 to 14 (2001 – present)